



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: Mayrielle Anne A. Bermas

Receipt Date and Time: July 18, 2024 03:24:24 PM

Company Information

SEC Registration No.: CS202052294

Company Name: MEGAWORLD HOLDINGS, INC.

Industry Classification: K64200

Company Type: Stock Corporation

Document Information

Document ID: OST10718202482821211

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Period Covered: June 26, 2024

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Remarks: None

Acceptance of this document is subject to review of forms and contents

**GENERAL INFORMATION SHEET (GIS)
FOR THE YEAR 2024
STOCK CORPORATION**

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MREIT, INC.		DATE REGISTERED: 02 October 2020	
BUSINESS/TRADE NAME: MREIT, INC.		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: CS202052294			
DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of May		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 502-228-971-00000	
ACTUAL DATE OF ANNUAL MEETING: 26 June 2024		WEBSITE/URL ADDRESS: https://mreit.com.ph/	
COMPLETE PRINCIPAL OFFICE ADDRESS: 18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634		E-MAIL ADDRESS: N/A	
COMPLETE BUSINESS ADDRESS: 18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634		FAX NUMBER: N/A	
OFFICIAL E-MAIL ADDRESS compliance@mreit.com.ph	ALTERNATIVE E-MAIL ADDRESS mgalvarez@megaworldcorp.com	OFFICIAL MOBILE NUMBER 09178788206	ALTERNATE MOBILE NO. 09173190873
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Punongbayan & Araullo - John Endel S. Mata		SEC ACCREDITATION NUMBER (if applicable): Partner No. 121347-SEC Firm No. 0002	TELEPHONE NUMBER(S): 8894 6400
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Real Estate Investment Trust		INDUSTRY CLASSIFICATION: N.A.	GEOGRAPHICAL CODE: N/A
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
Megaworld Corporation	167423	30th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
N/A	N/A	N/A	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MREIT, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ● Yes ○ No

Please check the appropriate box:

<p>1.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. 	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) 	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) 	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
	<p>7. Persons who provide any of the following services:</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities
	<p>8. <input checked="" type="checkbox"/> None of the above</p>
	<p>Describe nature of business: Real Estate Investment Trust</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? ● Yes ○ No

GENERAL INFORMATION SHEET (GIS)
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MREIT, INC.					
CAPITAL STRUCTURE (as of 31 May 2024)							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)			
	Common	5,000,000,000	1.00	5,000,000,000.00			
	-----	-----	-----	-----			
	-----	-----	-----	-----			
	-----	-----	-----	-----			
	TOTAL	5,000,000,000	TOTAL P	5,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	15	Common	2,769,190,313		1.00	2,769,190,313.00	99.05%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	TOTAL		2,769,190,313	TOTAL	TOTAL P	2,769,190,313.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	1	Common	26,631,068		1.00	26,631,068.00	0.95%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	TOTAL		26,631,068	TOTAL	TOTAL P	26,631,068.00	
Percentage of Foreign Equity:		TOTAL	26,631,068	TOTAL	TOTAL P	26,631,068.00	
				TOTAL SUBSCRIBED P	2,795,821,381.00		100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	15	Common APIC	2,769,190,313		1.00	2,769,190,313.00	99.05%
	-----	-----	-----	-----	-----	52,782,813,885.00	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	TOTAL		2,769,190,313	TOTAL	TOTAL P	55,552,004,198.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	1	Common	26,631,068		1.00	26,631,068.00	0.95%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
	TOTAL		26,631,068	TOTAL	TOTAL P	26,631,068.00	
				TOTAL PAID-UP P	55,578,635,266.00		100%
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION
PLEASE PRINT LEGIBLY

CORPORATE NAME: MREIT, INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. FRANCISCO C. CANUTO	Filipino	Y	C	M	Y	Chairman and CAE	BROC/M	
2. KEVIN ANDREW L. TAN	Filipino	Y	M	M	Y	President and CEO	EC/C	
3. KATHERINE L. TAN	Filipino	N	M	F	Y	N/A	N/A	
4. LOURDES T. GUTIERREZ-ALFONSO	Filipino	Y	M	F	Y	N/A	EC/M RPTC/M AC/M	
5. ANTONIO E. LLANTADA, JR.	Filipino	N	I	M	Y	N/A	CGC/M AC/C	
6. JESUS B. VARELA	Filipino	N	I	M	Y	N/A	EC/M CGC/M BROC/C RPTC/M	
7. SERGIO R. ORTIZ-LUIS, JR.	Filipino	N	I	M	Y	Lead Independent Director	CGC/C BROC/M AC/C RPTC/C	
8. GIOVANNI C. NG	Filipino	N	N	M	N	Treasurer	N/A	
9. MARIA CARLA T. UYKIM	Filipino	N	N	F	N	Corporate Secretary	N/A	
10. JOSE ARNULFO C. BATAK	Filipino	N	N	M	N	Chief Operating Officer	N/A	
11. ANGELI S. TRISTEZA	Filipino	N	N	F	N	Compliance Officer, Data Privacy Officer, Chief Risk Officer	N/A	
12. ANDY WILLING DELA CRUZ JR.	Filipino	N	N	M	N	Investor Relations Officer	N/A	
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

**GENERAL INFORMATION SHEET (GIS)
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		MREIT, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		16	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		16	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			Php61,451,120,006 (as of 31 December 2023)			
STOCKHOLDER'S INFORMATION (as of 31 May 2024)						
	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
1. MEGAWORLD CORPORATION Filipino 38th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634	Common	1,434,982,881	1,434,982,881.00	51.33%	1,434,982,881.00	
	APIC		52,782,813,885.00			
	TOTAL	1,434,982,881	54,217,796,766.00			
	2. PCD NOMINEE CORPORATION** Filipino 29th Floor, BDO Equitable Tower, 8751 Paseo De Roxas, Makati City	Common	1,332,809,132	1,332,809,132.00	47.67%	1,332,809,132.00
TOTAL		1,332,809,132	1,332,809,132.00			
3. PCD NOMINEE CORPORATION Non-Filipino 29th Floor, BDO Equitable Tower, 8751 Paseo De Roxas, Makati City		Common	26,631,068	26,631,068.00	0.95%	26,631,068.00
	TOTAL	26,631,068	26,631,068.00			
	4. AIM SCIENTIFIC RESEARCH FOUNDATION, INC. Filipino	Common	1,250,000	1,250,000.00	0.04%	1,250,000.00
TOTAL		1,250,000	1,250,000.00			
5. JAMES ESTEVES TAKANO Filipino		Common	124,000	124,000.00	0.00%	124,000.00
	TOTAL	124,000	124,000.00			
	6. MYRA P. VILLANUEVA Filipino	Common	10,000	10,000.00	0.00%	10,000.00
TOTAL		10,000	10,000.00			
7. MILAGROS P. VILLANUEVA Filipino		Common	4,000	4,000.00	0.00%	4,000.00
	TOTAL	4,000	4,000.00			
	8. MYRNA P. VILLANUEVA Filipino	Common	4,000	4,000.00	0.00%	4,000.00
TOTAL		4,000	4,000.00			
9. JUAN CARLOS V. CADREZA Filipino		Common	1,000	1,000.00	0.00%	1,000.00
	TOTAL	1,000	1,000.00			
	10. MARIETTA V. CADREZA Filipino	Common	1,000	1,000.00	0.00%	1,000.00
TOTAL		1,000	1,000.00			
11. KATHERINE I. TAN Filipino		Common	1,000	1,000.00	0.00%	1,000.00
	TOTAL	1,000	1,000.00			
	12. ANTONIO E. LLANTADA, JR. Filipino	Common	1,000	1,000.00	0.00%	1,000.00
TOTAL		1,000	1,000.00			
13. SERGIO R. ORTIZ-LOUIS, JR. Filipino		Common	1,000	1,000.00	0.00%	1,000.00
	TOTAL	1,000	1,000.00			
	TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,795,820,081.00	100%	2,795,820,081.00
TOTAL AMOUNT OF PAID-UP CAPITAL					2,795,820,081.00	

** Includes shares of Kevin Andrew I. Tan, Francisco C. Canuto and Lourdes Gutierrez-Alfonso.

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MREIT, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		16	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		16	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php61,451,120,006 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION (as of 31 May 2024)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
14. JESUS B. VARELA Filipino	Common	1,000	1,000.00	0.00%	1,000.00	
	TOTAL	1,000	1,000.00			
15. JENNIFER T. RAMOS Filipino	Common	200	200.00	0.00%	200.00	
	TOTAL	200	200.00			
16. FRANCIS J. RICAMORA Filipino	Common	100	100.00	0.00%	100.00	
	TOTAL	100	100.00			
17. == Nothing follows ==						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	1,300.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MREIT, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		16		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 16		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php61,451,120,006 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
21.						
	TOTAL					
22.						
	TOTAL					
23.						
	TOTAL					
24.						
	TOTAL					
25.						
	TOTAL					
26.						
	TOTAL					
27. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET (GIS)
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:		MREIT, INC.	
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
NONE	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
NONE	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (Php1,022,406,754.00)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
CASH	Php2,687,061,879.00	01/06/2023	
5.1		05/12/2023	
		08/08/2023	
		11/06/2023	
5.2 STOCK		N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	Php2,687,061,879.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT*
N/A	8	1	88

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Manpower complement includes service providers engaged by the Company.

I, **MARIA CARLA T. UYKIM**, Corporate Secretary of **MREIT, INC.** declare under penalty of perjury that all matters set forth in this amended GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors to file this amended GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this **18 JUL 2024** day of _____, 2024 in **MAKATI CITY**.

MARIA CARLA T. UYKIM

MAKATI CITY 18 JUL 2024

SUBSCRIBED AND SWORN TO before me In _____ on _____ by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of Passport No. P0247898B valid until 14 January 2029.

NOTARY PUBLIC

Doc. No. 20 ;
Page No. 05 ;
Book No. 323 ;
Series of 2024 .

Raymond A. Ramos
ATTY. RAYMOND A. RAMOS
COMMISSION NO. M-77
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31 2024
2364 ANGONO STREET
BARANGAY POBLACION 1210, MAKATI CITY
SC Roll No. 62179/04 26-2013
IBP NO. 374750/12 26 2023/Pasig City
PTR NO. MKT 10074525/01-02-2024/Makati City
MCLE Compliance No. VII-0020180/04-14-2025