

COVER SHEET

SEC Registration Number

C S 2 0 2 0 5 2 2 9 4

Company Name

M	R	E	I	T	,														

Principal Office (No./Street/Barangay/City/Town/Province)

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ANGELI S. TRISTEZA

Contact Person

(632) 8894-6300/6400

Company Telephone Number

1	2		3	1
Month			Day	

Fiscal Year

Month		Day	

Annual Meeting

S	E	C		F	O	R	M		1	7	-	C															
Form Type																											

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purpose

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **10 October 2024**
Date of Report

2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**

4. **MREIT, INC.**
Exact name of Issuer as specified in its charter

5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office

8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381
Preferred	0
Total	2,795,821,381

10. **Item 9**

Please see the attached.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


ANGELDS. TRISTEZA
Compliance Officer
10 October 2024



10 October 2024

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Stefanie Ann B. Go**
Officer-in-Charge, Disclosure Department

Securities and Exchange Commission

17/F SEC Headquarters
7907 Makati Avenue, Brgy. Bel-Air, Makati City 1209

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

Gentlemen:

Please be informed that MREIT, Inc. (MREIT) received today the Securities and Exchange Commission's (SEC) approval of its property-for-share swap with Megaworld Corporation. Accordingly, six (6) Grade A buildings located in PEZA-Registered Zones, namely: 100% ownership of One Fintech Place and Two Fintech Place, which are located in Iloilo Business Park, 100% ownership of Davao Finance Center located in Davao Park District, and 80% pro indiviso ownership of Two West Campus, Ten West Campus and One Le Grand, which are located in McKinley West, Fort Bonifacio, Taguig will be transferred to MREIT, and MREIT will submit to the SEC proof of such transfer. Correspondingly, 926,162,000 common shares for a total subscription price of Php13,151,500,400.00 shall be issued in the name of Megaworld.

MREIT shall also apply for the listing of the shares with the Philippine Stock Exchange upon the issuance of the shares.

Pursuant to the Deed of Exchange of Property for Shares for this transaction, MREIT shall start recognizing the income from the six properties from the start of the fourth quarter of 2024.

Thank you.

Very truly yours,

MREIT, Inc.

By:

Angeli S. Tristeza
Compliance Officer