SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Sep 22, 2026
2. SEC Identification Number
   CS202052294
3. BIR Tax Identification No.
   502-228-971-000
4. Exact name of issuer as specified in its charter
   MREIT, Inc.
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City, Philippines
   Postal Code
   1634
8. Issuer's telephone number, including area code
   (632) 8894-6300/6400
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	6,356,067,034

11. Indicate the item numbers reported herein
    Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MREIT, Inc.
MREIT

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Change in Number of Issued and Outstanding Shares
Background/Description of the Disclosure
We refer to our September 14, 2026 disclosure regarding the Securities and Exchange Commission's approval of the share subscriptions by Megaworld Corporation ("Megaworld") for 1,209,809,426 shares, Travellers International Hotel Group, Inc. ("TIHGI") for 309,372,835 shares, and Southwoods Mall, Inc. (“SMI”) for 118,035,720 shares, totaling 1,637,217,981 common shares of MREIT, Inc. ("MREIT"). We hereby confirm that on September 22, 2026, the abovementioned shares are booked and issued by MREIT in the names of Megaworld, TIHGI, and SMI, consequently increasing the total issued and outstanding common shares of MREIT to 6,356,067,034.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After	
Common Shares/MREIT	4,718,849,053	6,356,067,034	

Outstanding Shares

Type of Security /Stock Symbol	Before	After	
Common Shares/MREIT	4,718,849,053	6,356,067,034	

Other Changes, if any

In percent	Before	After
Public float	45.73	33.95
Foreign Ownership level	0.52	0.44

Filed on behalf by:

Name	Angeli Tristeza
Designation	Legal Counsel

COVER SHEET

SEC RegistrationNumber

C	S	2	0	2	0	5	2	2	9	4

Company Name

M R E I T , I N C .

Principal Office (No./Street/Barangay/City/Town/Province)

1 8 / F , A L L I A N C E G L O B A L T O W E R ,

3 6 T H S T . , C O R . 1 1 T H A V E . ,

U P T O W N B O N I F A C I O , T A G U I G C I T Y

MABEL P. TACORDA	(632) 8894-6300/6400
Contact Person	Company Telephone Number

Month	Day	Month	Day
1 2	3 1		
Fiscal Year		Annual Meeting	

S E C F O R M 1 7 - C

Form Type

Dept.Requiringthis Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel Concerned

File Number	LCU
Document I.D.	Cashier

STAMPS

Remaks = Pls. useblack ink for scanningpurpose

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **22 September 2026**
   Date of Report

2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**

4. **MREIT, INC.**
   Exact name of Issuer as specified in its charter

5. **Metro Manila**
   Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
   Industry Classification Code

7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue**
   Uptown Bonifacio, Taguig City 1634
   Address of principal office

8. **(632) 8894-6300/6400**
   Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	6,356,067,034
Preferred	0
Total	6,356,067,034

10. **Item 9**

Following MREIT, Inc.'s disclosure last 14 September 2026 regarding the SEC's approval of its property-for-share swap, the Company hereby confirms the issuance of the following shares for a total subscription price of Php 27,014,096,692.00 in exchange for 12 income-generating properties: (i) 1,209,809,426 common shares to Megaworld Corporation; (ii) 309,372,835 common shares to Travellers International Hotel Group, Inc., and (iii) 118,035,720 common shares to Southwoods Mall, Inc.

In view of the foregoing, the updated number of issued and outstanding shares of the Company is 6,356,067,034.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:

MABEL P. TACORDA
Chief Financial Officer, Compliance Officer and Data Privacy Officer
22 September 2026