



## CERTIFICATION

As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 31 December 2022.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 12<sup>th</sup> day of January 2023, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group

  
Concepcion E. Foronda  
Assistant Manager

  
Doel M. Torres  
Assistant Vice President

**BDO Unibank, Inc.**  
BDO Towers Valero  
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Makati City 1226  
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**MREIT, Inc.**

Computation of Public Ownership level as of 31 December 2022

<b>Number of Issued Common Shares</b>	<b>2,532,121,381</b>
Less: Number of Treasury Shares	-
<b>Number of Issued and Outstanding Common Shares</b>	<b>2,532,121,381</b>

Less:	<u>% to total Outstanding Common Shares</u>	<u>Number of Common Shares</u>	
<b>Directors</b>			
Chairman Francis C. Canuto	0.00%	1,000	
Dir. Kevin Andrew L. Tan	0.39%	9,995,000	
Dir. Katherine L. Tan	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso	0.00%	1,000	
Dir. Jesus B. Varela	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.	0.00%	1,000	
<i>Sub-total</i>		<u>10,001,000</u>	
<b>Officers</b>			
Giovanni C. Ng Treasurer	0.00%	-	
Englebert G. Teh Chief Finance Officer	0.00%	-	
Maria Carla T. Uykim Corporate Secretary	0.00%	-	
Karren Mae C. De Chavez-Reodica Compliance Officer and Data Protection Officer	0.00%	-	
Caroline Kabigting Investor Relations Officer	0.00%	-	
<i>Sub-total</i>		<u>-</u>	
<b>Principal/Substantial Stockholders</b>			
Megaworld Corporation	62.09%		1,572,282,881
<b>Affiliates</b>			
N/A	0.00%		
<b>Total</b>			<b>1,582,283,881</b>
<b>Total Number of Common Shares Owned by the Public</b>			<b><u>949,837,500</u></b>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Common Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Common Shares</u>	
949,837,500	= 37.51%
2,532,121,381	
Number of Issued and Outstanding Shares	2,532,121,381
Number of Outstanding Shares	2,532,121,381
Number of Treasury Shares	-
Number of Listed Shares	2,532,121,381
Number of Foreign-Owned Shares	38,339,352
Foreign Ownership Level (%)	1.51%
Foreign Ownership Limit (%)	40%