

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **February 24, 2022**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,532,121,381
Preferred	0
Total	2,532,121,381

10. **Item 9**

Please see the attached Notice of Analysts' Briefing on the MREIT, Inc.'s financial and operating results for the year 2021.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:



CHERYLL B. SERENO
Compliance Officer and Data Protection Officer
24 February 2022



MREIT Full Year 2021 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the Full Year of 2021.

Details as follows:

Type : **Analysts' Briefing**

Subject : **MREIT FY2021 Financial and Operating Results**

Date : **March 7, 2022 (Monday)**

Time : **3:00 P.M.**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of March 4, 2022 to April Rose Manozza at iro@mreit.com.ph who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.

CERTIFICATION

I, **CHERYLL B. SERENO**, the Compliance Officer, Data Protection Officer and PSE EDGE System Administrator of MREIT, INC., a company with SEC Registration Number CS202052294 (the "Corporation") and with principal office at 18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City, do hereby certify and state that:

1. The Corporation will comply with the guidelines for the alternative filing of reports and/or documents through electronic mail with the Securities and Exchange Commission in light of the imposition of an Enhanced Community Quarantine, Modified Enhanced Community Quarantine, and General Community Quarantine, in the National Capital Region due to the COVID-19 pandemic and the continuous need to comply with social distancing requirements and other public health measures (the "Community Quarantine").
2. The information contained in the SEC Form 17-C (Notice of Analysts' Briefing: MREIT FY2021 Financial and Operating Results), submitted online on 24 February 2022, is true and correct to the best of my knowledge and/or based on true records.
3. The Company will comply with the requirements set forth in relevant SEC issuances for a complete and official submission of reports and/or documents through electronic mail, including (a) submission of copies of the above-mentioned document with proper notarization and certification, where applicable; (b) payment of the filing fees, where applicable; (c) payment of penalties due, where applicable; and (d) compliance with other impositions, where applicable, after the lifting of the Community Quarantine period and resumption of SEC's normal working hours.
4. I am executing this certification to attest to the truthfulness of the foregoing facts and for whatever legal purpose it may serve.



CHERYLL B. SERENO

Compliance Officer and Data Protection Officer

PSE Edge System Administrator

MREIT, Inc.

Passport No. P5869335B

Date: 24 February 2022