

COVER SHEET

SEC Registration Number

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Company Name

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Principal Office (No./Street/Barangay/City/Town/Province)

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GIANCARLO V. INACAY

Contact Person

(632) 8894-6300/6400

Company Telephone Number

Month

Day

Fiscal Year

Month Day

Month

Day

Annual Meeting

[illegible]

Form Type

[illegible]

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document I.D.

Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **15 May 2025**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 ¹
Preferred	0
Total	3,721,983,381¹

10. **Item 9(b)**

Please see the attached letter pertaining to the change in officers of MREIT, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer
By: 
GIANCARLO V. INACAY
Compliance Officer
15 May 2025

¹ As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.

15 May 2025

PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters,
7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City, 1209

Attention: **HON. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Dear Mesdames and Gentlemen:

We write to inform you that at its meeting held on 15 May 2025, the Board of Directors of MREIT, Inc. (the "Company") approved the following matters in relation to the list of officers of the Company:

- (1) the resignation of Katherine L. Tan as Director effective 01 June 2025;
- (2) the resignation of Francisco C. Canuto as Chairman effective 01 June 2025;
- (3) the resignation of Kevin Andrew L. Tan as President and CEO effective 01 June 2025;
- (4) the appointment of Kevin Andrew L. Tan as Chairman effective 01 June 2025; and
- (5) the appointment of Jose Arnulfo C. Batac as Director, President, and CEO effective 01 June 2025.

Mr. Kevin L. Tan served as MREIT's President and CEO since the launch of Megaworld's REIT company in 2021. Concurrently, Mr. Tan is also the President and CEO of Alliance Global Group, Inc. (AGI), the holding company founded by his father, Dr. Andrew L. Tan, which includes subsidiaries such as Megaworld, Emperador, Travellers International (the operator of Newport World Resorts), Golden Arches Development Corporation (better known as McDonald's Philippines in partnership with the George Yang Group), and Infracorp Development. In Megaworld, the sponsor company of MREIT, Mr. Tan currently serves as Executive Director. He is currently the Chairman of Travellers International and also serves as Director of other companies under AGI, including Emperador Inc. and Global-Estate Resorts, Inc. (GERI).

Mr. Jose Arnulfo C. Batac has been with Megaworld for the last 10 years. He has led the company's Estate Management Group, and later became the head of Corporate Ventures and Partnership before he was appointed as MREIT COO. Concurrently, Mr. Batac remains as Megaworld's Sustainability Head, spearheading the various sustainable development programs of the company all throughout the country. Prior to his stint at Megaworld, he was the Director for Facilities Management of the Ateneo de Manila University, and Director for Estate Management at Ayala Land, Inc. Mr. Batac obtained his degree in Architecture at the University of Santo Tomas, Diploma on Urban and Regional Planning from the University of the Philippines-Diliman, and a Diploma on Strata and Rental Property Management from the University of British Columbia.

We trust that you will find the foregoing in order.

Very truly yours,

MREIT, INC.

By:

MARIA CARLA T. UYKIM
Corporate Secretary