



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: Ryan Piramide

Receipt Date and Time: June 05, 2025 03:40:04 PM

Company Information

SEC Registration No.: CS202052294

Company Name: MEGAWORLD HOLDINGS, INC.

Industry Classification: K64200

Company Type: Stock Corporation

Document Information

Document ID: OST10605202583467246

Document Type: GENERAL_INFORMATION_SHEET

Document Code: GIS

Period Covered: June 26, 2024

Submission Type: Amendment

Remarks: None

Acceptance of this document is subject to review of forms and contents

4 June 2025

SECURITIES AND EXCHANGE COMMISSION

Company Registration and Monitoring Department
7907 Makati Avenue, Barangay Bel-Air
Makati City 1227

Attention: Mr. Gerardo F. Del Rosario
Director, CRMD

Re: Second Amended 2024 General Information Sheet

Gentlemen:

We submit herewith the Second Amended 2024 General Information Sheet of MREIT, Inc. (the "Corporation"), particularly updating the list of directors and officers of the Corporation under Page 4 thereof, in view of the following:

- Appointment of Mr. Kevin Andrew L. Tan as Chairman, in view of the resignation of Mr. Francisco C. Canuto, as Chairman, effective 01 June 2025; and
- Appointment of Mr. Jose Arnulfo Batac as Director, President, and Chief Executive Officer, in view of the resignations of Mr. Kevin Andrew L. Tan, as President and CEO, and Ms. Katherine L. Tan, as Director, effective 01 June 2025.

We trust that you will find everything in order.

Very truly yours,

MREIT, INC.

By:


MARIA CARLA T. UYKIM
Corporate Secretary

SECOND AMENDED GENERAL INFORMATION SHEET (GIS) FOR THE YEAR <u>2024</u> STOCK CORPORATION			
GENERAL INSTRUCTIONS: 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING. 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED. 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE. 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED. 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: <div style="text-align: center;">MREIT, INC.</div>		DATE REGISTERED: <div style="text-align: center;">02 October 2020</div>	
BUSINESS/TRADE NAME: <div style="text-align: center;">MREIT, INC.</div>		FISCAL YEAR END: <div style="text-align: center;">December 31</div>	
SEC REGISTRATION NUMBER: <div style="text-align: center;">CS202052294</div>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <div style="text-align: center;">502-228-971-00000</div>	
DATE OF ANNUAL MEETING PER BY-LAWS: <div style="text-align: center;">Last Friday of May</div>		WEBSITE/URL ADDRESS: <div style="text-align: center;">https://mreit.com.ph/</div>	
ACTUAL DATE OF ANNUAL MEETING: <div style="text-align: center;">26 June 2024</div>		E-MAIL ADDRESS: <div style="text-align: center;">N/A</div>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <div style="text-align: center;">18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634</div>		FAX NUMBER: <div style="text-align: center;">N/A</div>	
COMPLETE BUSINESS ADDRESS: <div style="text-align: center;">18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634</div>		TELEPHONE NUMBER(S): <div style="text-align: center;">88946400</div>	
OFFICIAL E-MAIL ADDRESS <div style="text-align: center;">compliance@mreit.com.ph</div>	ALTERNATIVE E-MAIL ADDRESS <div style="text-align: center;">mgalvarez@mreit.com.ph</div>	OFFICIAL MOBILE NUMBER <div style="text-align: center;">09178788206</div>	ALTERNATE MOBILE NO. <div style="text-align: center;">09173190873</div>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <div style="text-align: center;">Punongbayan & Araullo - Renan A. Piamonte</div>		SEC ACCREDITATION NUMBER (if applicable): <div style="text-align: center;">Partner No. 107805-SEC Firm No. 0002</div>	
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <div style="text-align: center;">Real Estate Investment Trust</div>		INDUSTRY CLASSIFICATION: <div style="text-align: center;">N.A.</div>	
GEOGRAPHICAL CODE: <div style="text-align: center;">N/A</div>		INTERCOMPANY AFFILIATIONS	
PARENT COMPANY <div style="text-align: center;">Megaworld Corporation</div>	SEC REGISTRATION NO. <div style="text-align: center;">167423</div>	ADDRESS <div style="text-align: center;">30th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634</div>	
SUBSIDIARY/AFFILIATE <div style="text-align: center;">N/A</div>	SEC REGISTRATION NO. <div style="text-align: center;">N/A</div>	ADDRESS <div style="text-align: center;">N/A</div>	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

SECOND AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MREIT, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ Yes ☐ No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>

SECOND AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:								MREIT, INC.							
CAPITAL STRUCTURE (as of 31 May 2024)															
AUTHORIZED CAPITAL STOCK															
		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP) (No. of shares X Par/Stated Value)							
		Common		5,000,000,000		1.00		5,000,000,000.00							
		-----		-----		-----		-----							
		-----		-----		-----		-----							
TOTAL				5,000,000,000		TOTAL P				5,000,000,000.00					
SUBSCRIBED CAPITAL															
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP	
		15		Common		2,769,190,313				1.00		2,769,190,313.00		99.05%	
		-----		-----		-----		-----		-----		-----		-----	
		-----		-----		-----		-----		-----		-----		-----	
TOTAL				2,769,190,313		TOTAL		TOTAL P		2,769,190,313.00					
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP	
		1		Common		26,631,068				1.00		26,631,068.00		0.95%	
		-----		-----		-----		-----		-----		-----		-----	
		-----		-----		-----		-----		-----		-----		-----	
TOTAL				26,631,068		TOTAL		TOTAL P		26,631,068.00					
Percentage of Foreign Equity :				TOTAL		26,631,068		TOTAL		TOTAL P		26,631,068.00			
TOTAL SUBSCRIBED P										2,795,821,381.00		100%			
PAID-UP CAPITAL															
FILIPINO		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP			
		15		Common		2,769,190,313		1.00		2,769,190,313.00		99.05%			
		-----		APIC		-----		-----		52,782,813,885.00		-----			
		-----		-----		-----		-----		-----		-----			
		-----		-----		-----		-----		-----		-----			
TOTAL				2,769,190,313		TOTAL P				55,552,004,198.00					
FOREIGN (INDICATE BY NATIONALITY)		NO. OF STOCK-HOLDERS		TYPE OF SHARES *		NUMBER OF SHARES		PAR/STATED VALUE		AMOUNT (PhP)		% OF OWNERSHIP			
		1		Common		26,631,068		1.00		26,631,068.00		0.95%			
		-----		-----		-----		-----		-----		-----			
		-----		-----		-----		-----		-----		-----			
TOTAL				26,631,068		TOTAL P				26,631,068.00					
TOTAL PAID-UP P								55,578,635,266.00		100%					

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

SECOND AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MREIT, INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. KEVIN ANDREW L. TAN	Filipino	Y	C	M	Y	Chairman	EC/C AC/M	
2. JOSE ARNULFO C. BATA	Filipino	N	M	M	Y	President and CEO	N/A	
3. FRANCISCO C. CANUTO	Filipino	Y	M	M	Y	Chief Audit Executive	BROC/M	
4. LOURDES T. GUTIERREZ-ALFONSO	Filipino	Y	M	F	Y	N/A	EC/M RPTC/M	
5. ANTONIO E. LLANTADA, JR.	Filipino	N	I	M	Y	N/A	CGC/M AC/C	
6. JESUS B. VARELA	Filipino	N	I	M	Y	N/A	EC/M CGC/M BROC/C RPTC/M	
7. SERGIO R. ORTIZ-LUIS, JR.	Filipino	N	I	M	Y	Lead Independent Director	CGC/C BROC/M AC/C RPTC/C	
8. GIOVANNI C. NG	Filipino	N	N	M	N	Treasurer	N/A	
9. MARIA CARLA T. UYKIM	Filipino	N	N	F	N	Corporate Secretary	N/A	
10. GIANCARLO V. INACAY	Filipino	N	N	M	N	Chief Financial Officer and Compliance Officer	N/A	
11. ANDY WILLING DELA CRUZ JR.	Filipino	N	N	M	N	Investor Relations Officer	N/A	

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

SECOND AMENDED GENERAL INFORMATION SHEET (GIS)
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: MREIT, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 16			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 16			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			Php61,451,120.006 (as of 31 December 2023)			
STOCKHOLDER'S INFORMATION (as of 31 May 2024)						
	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. MEGAWORLD CORPORATION Filipino 30th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634	Common	1,434,982,881	1,434,982,881.00	51.33%	1,434,982,881.00	
	APIC		52,782,813,885.00			
	TOTAL	1,434,982,881	54,217,796,766.00			
	2. PCD NOMINEE CORPORATION ** Filipino 29th Floor, BDO Equitable Tower, 8751 Paseo De Roxas, Makati City	Common	1,332,809,132	1,332,809,132.00	47.67%	1,332,809,132.00
TOTAL		1,332,809,132	1,332,809,132.00			
3. PCD NOMINEE CORPORATION Non- Filipino 29th Floor, BDO Equitable Tower, 8751 Paseo De Roxas, Makati City		Common	26,631,068	26,631,068.00	0.95%	26,631,068.00
	TOTAL	26,631,068	26,631,068.00			
	4. AIM SCIENTIFIC RESEARCH FOUNDATION, INC. Filipino Eugenio Lopez Foundation Bldg, Joseph R. Mcmicking Campus 123 Paseo De Roxas, Makati City Metro Manila	Common	1,250,000	1,250,000.00	0.04%	1,250,000.00
TOTAL		1,250,000	1,250,000.00			
5. JAMES ESTEVES TAKANO		Common	124,000	124,000.00	0.00%	124,000.00
	TOTAL	124,000	124,000.00			
	6. MYRA P. VILLANUEVA	Common	10,000	10,000.00	0.00%	10,000.00
TOTAL		10,000	10,000.00			
7. MILAGROS P. VILLANUEVA		Common	4,000	4,000.00	0.00%	4,000.00
	TOTAL	4,000	4,000.00			
	8. MYRNA P. VILLANUEVA	Common	4,000	4,000.00	0.00%	4,000.00
TOTAL		4,000	4,000.00			
9. JUAN CARLOS V. CABREZA		Common	1,000	1,000.00	0.00%	1,000.00
	TOTAL	1,000	1,000.00			
	10. MARIETTA V. CABREZA	Common	1,000	1,000.00	0.00%	1,000.00
TOTAL		1,000	1,000.00			
11. KATHERINE L. TAN		Common	1,000.00	1,000.00	0.00	1,000.00
	TOTAL	1,000.00	1,000.00			
	12. ANTONIO E. LLANTADA, JR.	Common	1,000	1,000.00	0.00%	1,000.00
TOTAL		1,000	1,000.00			
13. SERGIO R. ORTIZ-LUIS, JR.		Common	1,000	1,000.00	0.00%	1,000.00
	TOTAL	1,000	1,000.00			
	TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,795,820,081.00	100%	2,795,820,081.00
TOTAL AMOUNT OF PAID-UP CAPITAL						

** Includes shares of Kevin Andrew L. Tan, Francisco C. Canuto and Lourdes Gutierrez-Alfonso.

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet.

SECOND AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MREIT, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		16		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		16
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php61,451,120,006 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION (as of 31 May 2024)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
14. JESUS B. VARELA	Common	1,000	1,000.00	0.00%	1,000.00	
	TOTAL	1,000	1,000.00			
15. JENNIFER T. RAMOS	Common	200	200.00	0.00%	200.00	
	TOTAL	200	200.00			
16. FRANCIS J. RICAMORA	Common	100	100.00	0.00%	100.00	
	TOTAL	100	100.00			
17. ===== Nothing follows =====						
	TOTAL:					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	1,300.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

SECOND AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		MREIT, INC.				
TOTAL NUMBER OF STOCKHOLDERS:		16		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		16
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php61,451,120,006 (as of 31 December 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
21.						
	TOTAL					
22.						
	TOTAL					
23.						
	TOTAL					
24.						
	TOTAL					
25.						
	TOTAL					
26.						
	TOTAL					
27. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

SECOND AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: MREIT, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
NONE	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
NONE	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (Php1,022,406,754.00)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
CASH	Php2,687,061,879.00	01/06/2023 05/12/2023 08/08/2023 11/06/2023	
5.1			
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	Php2,687,061,879.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT*
N/A	8	1	88

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MARIA CARLA T. UYKIM**, Corporate Secretary of **MREIT, INC.** declare under penalty of perjury that all matters set forth in this Second Amended GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this Second Amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors to file this amended Second Amended GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this **05 JUN 2025** day of _____, 2025 in **MAKATI CITY**.

MARIA CARLA T. UYKIM *MC*

MAKATI CITY 05 JUN 2025

SUBSCRIBED AND SWORN TO before me in _____ on _____ by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of valid until _____

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Page No. 99 ;
Book No. 369 ;
Series of 2025

[Signature]
NOTARY PUBLIC
ATTY. MOND A. RAMOS
COMMISSION NO. M-229
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2026
2364 ANGONO STREET
BARANGAY POBLACION 1210, MAKATI CITY
SC Roll No. 62179/04-26-2013
IBP NO. 499549/01-06-2025/Pasig City
PTR NO. MKT 10494504/01-22-2025/Makati City
MCLE Compliance No. VIII-0012898/04-1-2025

"DOCUMENTARY STAMP TAX PAID"

[Signature]
(SIGNATURE)

JUN 05 2025
(DATE OF PAYMENT)