




CERTIFICATION


As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 19 April 2024.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 19th day of April 2024, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group


Doel M. Torres
Assistant Vice President


Oliver L. Galvez
Senior Assistant Vice President

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MREIT, Inc.

Computation of Public Ownership level as of 19 April 2024

Number of Issued Common Shares	2,795,821,381
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Common Shares	2,795,821,381

Less:	<u>% to total Outstanding Common Shares</u>	<u>Number of Common Shares</u>	
Directors			
Chairman Francis C. Canuto			
Indirect	0.00%	1,000	
Dir. Kevin Andrew L. Tan			
Indirect	0.36%	9,995,000	
Dir. Katherine L. Tan			
Direct	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso			
Indirect	0.00%	1,000	
Dir. Jesus B. Varela			
Direct	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.			
Direct	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.			
Direct	0.00%	1,000	
Sub-total	<u>0.36%</u>	<u>10,001,000</u>	
Officers			
Giovanni C. Ng	0.00%	-	
Treasurer			
Englebert G. Teh	0.00%	-	
Chief Financial Officer			
Maria Carla T. Uykim	0.00%	-	
Corporate Secretary			
Krizelle Marie F. Poblacion	0.00%	-	
Compliance Officer			
Andy Willing Dela Cruz, Jr.	0.00%	-	
Investor Relations Officer			
Sub-total			
Principal/Substantial Stockholders			
Megaworld Corporation			
Direct		1,415,332,881	1514682881
Indirect		99,350,000	
Sub-total	<u>54.18%</u>	<u>1,514,682,881</u>	
Affiliates			
Emperador, Inc.			
Indirect	1.03%	28,902,900	
Total			1,553,586,781
Total Number of Common Shares Owned by the Public			<u><u>1,242,234,600</u></u>

PUBLIC OWNERSHIP PERCENTAGE	
$\frac{\text{Total Number of Common Shares Owned by the Public}}{\text{Total Issued and Outstanding Common Shares}}$	= 44.43%
$\frac{1,242,234,600}{2,795,821,381}$	
Number of Issued and Outstanding Shares	2,795,821,381
Number of Outstanding Shares	2,795,821,381
Number of Treasury Shares	-
Number of Listed Shares	2,532,121,381
Number of Foreign-Owned Shares	28,747,939 *
Foreign Ownership Level (%)	1.03% *
Foreign Ownership Limit (%)	40%

* As of 31 March 2024