MREIT, Inc.
MREIT

PSE Disclosure Form REIT-2 - Reinvestment Plan Progress Report
Reference: Section 6 of the Amended PSE Listing Rules for REITS

- ○ Annual Report
- ◉ Quarterly Report

Subject of the Disclosure

Quarterly Progress Report for the quarter ended 30 June 2026, on the application of proceeds from the Sale of 29,551,000 Common Shares of MREIT, Inc. (MREIT), pursuant to the Reinvestment Plan of Megaworld Corporation (Megaworld), as Sponsor of MREIT

Background/Description of the Disclosure

Progress Report on the application of proceeds for the quarter ended 30 June 2026, in relation to the Reinvestment Plan submitted by Megaworld in connection with the sale of 29,551,000 common shares of MREIT, duly certified by external auditors.

Update or Status of the Reinvestment Plan

As of 30 June 2026, Megaworld has no disbursements for the quarter, in accordance with its Reinvestment Plan

Summary of Transactions Involving Real Estate and/or Infrastructure Projects for the Period

None

Description of Real Estate Assets and/or Infrastructure Projects for the Period

N/A

Other Relevant Information

Please see attached file.

Filed on behalf by:

Name	Angeli Tristeza
Designation	Legal Counsel

COVER SHEET

SEC Registration Number

C	S	2	0	2	0	5	2	2	9	4

Company Name

M R E I T , I N C .

Principal Office (No./Street/Barangay/City/Town/Province)

1 8 / F , A L L I A N C E G L O B A L T O W E R ,
3 6 T H S T . , C O R . 1 1 T H A V E. ,
U P T O W N B O N I F A C I O , T A G U I G C I T Y

MABEL P. TACORDA	(632) 8894-6300/6400
Contact Person	Company Telephone Number

1 2	3 1		
Month	Day	Month	Day
Fiscal Year		Annual Meeting	

S E C F O R M 1 7 - C

Form Type

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purpose

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **15 July 2026**
   Date of Report

2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**

4. **MREIT, INC.**
   Exact name of Issuer as specified in its charter

5. **Metro Manila**
   Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
   Industry Classification Code

7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue**
   Uptown Bonifacio, Taguig City 1634
   Address of principal office

8. **(632) 8894-6300/6400**
   Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	4,718,849,053[1]
Preferred	0
Total	**4,718,849,053**

10. **Item 9(b)**

Please see the attached 2nd Quarter 2026 Progress Report on the Use of Proceeds from the Block Sale of 29,551,000 common shares of MREIT, Inc. which was settled on May 22, 2026.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:

MABEL P. TACORDA
Chief Financial Officer, Compliance Officer,
and Data Privacy Officer
15 July 2026

[1] MREIT, Inc. has a total of 4,718,849,053 common shares issued and outstanding. 3,721,983,381 common shares are listed in the Philippines Stock Exchange (the "Exchange") and the 996,865,672 common shares issued on 25 March 2026 are pending listing with the Exchange.

MEGAWORLD CORPORATION
30th Floor, Alliance Global Tower, 36th Street Corner 11th Avenue, Uptown Bonifacio, Fort Bonifacio, Taguig City, NCR, Fourth District Philippines 1630
Tels (632) 88946300 / 79052800 • www.megaworldcorp.com • Email customerservice@megaworldcorp.com

July 14, 2026

THE PHILIPPINE STOCK EXCHANGE
Philippine Stock Exchange Plaza
6th Floor, PSE Tower
Bonifacio Global City, Taguig

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Head, Disclosure Department

Subject: 2nd Quarter 2026 Progress Report on the Use of Proceeds from the Block Sale of 29,551,000 common shares of MREIT, Inc. (MREIT)

Gentlemen:

We hereby submit our Progress Report on the Use of Proceeds for the quarter ending June 30, 2026, duly certified by our external auditors, in compliance with the disclosure requirements of the Philippine Stock Exchange.

The proceeds were generated from the Block Sale of 29,551,000 common shares of MREIT, Inc. settled on May 22, 2026, at an average price of Php14.00 per share, resulting in net proceeds of Php412,506,658.43.

Please be advised that, as of June 30, 2026, Megaworld has **no disbursements** for the quarter, in accordance with its reinvestment plan, summarized as follows:

Net Proceeds from the Block Sale	412,506,658.43
Balance of Proceeds from the Block Sale as of June 30, 2026	412,506,658.43

Thank you.

Respectfully yours,

FRANCISCO C. CANUTO
Treasurer

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
PASIG CITY, METRO MANILA) S.S.

At PASIG CITY City, Metro Manila, on this 14th day of July 2026, before me personally appeared:

Name	Competent Evidence of Identity	Date and Place Issued
For and on behalf of MEGAWORLD CORPORATION: FRANCISCO C. CANUTO	SSS ID No. 035188143-1	

who made known and represented to me that he is the same person who executed the foregoing report and this page on which this Acknowledgment is written, and is signed by the party hereto, and acknowledged to me that the same is his free and voluntary act and deed as well as of the entity represented by him.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of July 2026.

NOTARY PUBLIC

Doc. No 133;
Page No. 28;
Book No. 3;
Series of 2026.

ATTY. DESIREE D. BALOLONG ★ NOTARY PUBLIC ROLL NO. 72854 ★ PASIG CITY, PHILIPPINES

ATTY. DESIREE D. BALOLONG
Notary Public for Pasig City
Until Dec. 31, 2026; NP No. 144 (2025-2026)
PTR No. 3985455; 01/05/2026; Pasig City
IBP No. 582581; 01/01/2026; Manila III
Roll of Attorneys No. 72854
MCLE Compliance No. VIII-0025149 valid until 14 April 2028
Unit 308 Prestige Tower, F. Ortigas Jr. Road, Ortigas Center, Pasig City

P&A
Grant Thornton

Punongbayan & Araullo
20th Floor, Tower 1
The Enterprise Center
6766 Ayala Avenue
1200 Makati City
Philippines

T +63 2 8988 2288

Report of Independent Auditors on Factual Findings

The Board of Directors and Stockholders
Megaworld Corporation
30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City

We have performed the procedures agreed with you and enumerated below with respect to the attached Quarterly Progress Report (the Report) for the quarter ended June 30, 2026 on the application of proceeds received by Megaworld Corporation (the Company) from the block sale of 29,551,000 common shares of MREIT, Inc. (MREIT) which was settled on May 22, 2026, with the offer price of P14.00 per share (the Block Sale), resulting in a net proceeds estimated at P412,506,658 (the Block Sale Proceeds). The procedures were performed solely to enable the Company to comply with the requirement of the Philippine Stock Exchange (PSE) to submit the Report accompanied by an external auditor's report. Our engagement was undertaken and our report is issued in accordance with Philippine Standard on Related Services 4400 (Revised), *Agreed-Upon Procedures Engagements.*

Agreed-upon Procedures

The procedures we performed are as follows:

1. Obtained and checked the mathematical accuracy of the following:
    a) The Report;
    b) Schedule of planned application of proceeds from the Block Sale; and,
    c) Detailed schedule of utilization of proceeds for the quarter ended June 30, 2026 showing nil utilization.

2. Compared the total amount of utilization appearing in the Report with the detailed schedule of utilization of proceeds.

3. Compared the schedule of planned application of the Block Sale Proceeds to the Reinvestment Plan. Inquired with the Company's management of the reason for the difference, if any, and requested a copy of the approval by the Board of Directors (BOD) and the PSE, as appropriate, i.e., if it involved reallocation or change in the use of proceeds.

CPA

P&A
Grant Thornton

4. Inquired with management and examined relevant supporting documents to determine whether any disbursements or utilization of the Block Sale Proceeds were made during the quarter ended June 30, 2026.

Results of the Performance of Agreed-Upon Procedures

1. With respect to item 1, we noted no exceptions on the mathematical accuracy of the Report and schedules.

2. With respect to item 2, we noted that no portion of the Block Sale Proceeds was utilized during the quarter ended June 30, 2026. We further noted that the nil utilization disclosed in the Report is in agreement with the schedule of utilization of proceeds and related records provided by management.

3. With respect to item 3, we noted that the planned application of the Block Sale Proceeds is in agreement with the Reinvestment Plan dated June 1, 2026.

4. With respect to item 4, management represented that no disbursements or utilization of the Block Sale Proceeds were made during the quarter ended June 30, 2026.

Because the foregoing procedures do not constitute either an audit or review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standard on Review Engagements (PSRE), respectively, we do not express an assurance on the use of the Block Sale Proceeds based on the said standards. Had we performed additional procedures or had we performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

We have no responsibility to update this report for events or circumstances occurring after the date of this report.

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties. This report relates only to the information and items specified above and does not extend to any financial statements of the Company, taken as a whole.

PUNONGBAYAN & ARAULLO

SUBSCRIBED AND SWORN to before me this 14 JUL 2026 at Makati City, Philippines. Affiant exhibited to me his/her competent ID # ____________ valid until ____________.

By: **John Endel S. Mata**
Partner

CPA Reg. No. 0121347
TIN 257-622-627
PTR No. 10770763, January 6, 2026, Makati City
SEC Group A Accreditation
Partner - No. 121347-SEC (until financial period 2030)
Firm - No. 0002 (until financial period 2030)
BIR AN 08-002551-040-2025 (until November 11, 2028)
BOA/PRC Cert. of Reg. No. 0002/P-012 (until August 12, 2027)

July 10, 2026

MA. ESMERALDA R. CUNANAN
Notary Public for and in Makati City
Until December 31, 2027
Appt. No. M-046 (Ren) (2026-2027) Makati City
Attorney's Roll No. 34...
MCLE Compliance No. VIII-0009662/valid until 4-14-2028
PTR No. 10766011/1-2-2026/Makati City
IBP Lifetime Member No. 05413
G/F Dela Rosa Carpark I, Dela Rosa St.
Legaspi Village, Makati City

DOC. NO. 379;
PAGE NO. 77;
BOOK NO. XLVI;
SERIES OF 2026.