

COVER SHEET

SEC Registration Number

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Company Name

M	R	E	I	T	,		I	N	C	.												

Principal Office (No./Street/Barangay/City/Town/Province)

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ANGELI S. TRISTEZA

Contact Person

(632) 8894-6300/6400

Company Telephone Number

1	2	3	1
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Month Day

Fiscal Year

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Month Day

Annual Meeting

S	E	C		F	O	R	M		1	7	-	C														
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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel Concerned

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File Number

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Document I.D.

Cashier

STAMPS										
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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **26 June 2024**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381 ¹
Preferred	0
Total	2,795,821,381¹

10. **Item 9(b)**

MREIT, Inc. held its annual meeting of stockholders today, 26 June 2024, conducted through remote communication. All of the members of the Board of Directors attended the meeting.

Mr. Francisco C. Canuto, Mr. Kevin Andrew L. Tan, Mrs. Katherine L. Tan, Ms. Lourdes T. Gutierrez-Alfonso, Mr. Antonio E. Llantada Jr., Mr. Jesus B. Varela, and Mr. Sergio R. Ortiz-Luis, Jr. were elected to the Board of Directors. Messrs. Llantada, Varela, and Ortiz-Luis will serve as independent directors of the Company.

The stockholders also: [i] approved the Minutes of the Annual Stockholders' Meeting held on 02 June 2023; [ii] approved the issuance of 926,162,000 common shares in exchange for six (6) grade A buildings [iii] approved the engagement of Punongbayan & Araullo as the Company's Independent Auditors for the current calendar year; and [iv] ratified the acts and resolutions of the board of Director's, Board Committees and Officers since the annual stockholders' meeting on 02 June 2023 until 25 June 2024.

(Signature page follows.)

¹ MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the listing application for the 263,700,000 common shares is in progress.

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SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


ANGEL S. TRISTEZA
Compliance Officer
26 June 2024