

COVER SHEET

SEC Registration Number

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Company Name

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Principal Office (No./Street/Barangay/City/Town/Province)

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KRIZELLE MARIE F. POBLACION

Contact Person

(632) 8894-6300/6400

Company Telephone Number

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Month

Day

Fiscal Year

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Month

Day

Annual Meeting

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel Concerned

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File Number

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Document I.D.

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **15 May 2024**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| Common | 2,795,821,381 ¹ |
| Preferred | 0 |
| Total | 2,795,821,381¹ |

10. **Item 9(b)**

Please see the attached letter on the resignation of Mr. Englebert G. Teh as Chief Financial Officer of the Company and the appointment of Mr. Jose Arnulfo Batac as Chief Operations Officer effective 16 May 2024.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By: 
KRIZELLE MARIE F. POBLACION
Compliance Officer
15 May 2024

¹ MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the listing application for the 263,700,000 common shares issued in March 2023 is currently pending with the Exchange.

15 May 2024

PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **MS. ALEXANDRA D. TOM WONG**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters,
7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City, 1209

Attention: **HON. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Dear Mesdames and Gentlemen:

We write to inform you that at its meeting held on 15 May 2024, the Board of Directors of MREIT, Inc. (the "Company"), accepted the resignation of Mr. Englebert G. Teh as Chief Financial Officer of the Company effective 16 May 2024.

In the same meeting, the Company approved the appointment of Mr. Jose Arnulfo Batac as Chief Operations Officer of the Company effective 16 May 2024.

Mr. Jose Arnulfo Batac, 50 years old, Filipino, concurrently serves as Head for Corporate Ventures and Partnerships Management of Megaworld Corporation, the Company's Parent and Sponsor. Mr. Batac led the estate management department handling the operations of Megaworld's township developments around the country. He supports Megaworld Corporation and MREIT, Inc. in pursuing sustainability in their businesses as a shared value among their stakeholders by anchoring their corporate activities to the principles of global ESG standards.

We trust that you will find the foregoing in order.

Very truly yours,

MREIT, INC.

By:

MARIA CARLA T. UYKIM
Corporate Secretary