



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 31, 2024
2. SEC Identification Number  
CS202052294
3. BIR Tax Identification No.  
502-228-971-000
4. Exact name of issuer as specified in its charter  
MREIT, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio,  
Taguig City, Philippines  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,795,821,381
11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**MREIT, Inc.**  
**MREIT**

**PSE Disclosure Form 16-1- Update on Corporate Actions/  
Material Transactions/Agreements**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 16 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Update on 28 December 2023 Disclosure

**Background/Description of the Disclosure**

This refers to the disclosure filed by the Company on 28 December 2023 regarding the Memorandum of Understanding executed by the Company and Megaworld Corporation for the potential acquisition of office assets located in McKinley, Iloilo and Davao.

The Company refers to the Comprehensive Corporate Disclosure filed under Circular No. C03361-2024 dated 21 May 2024 for further information regarding the said transaction.

**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Krizelle Marie Poblacion
<b>Designation</b>	Compliance Officer