

**COVER SHEET**

SEC Registration Number

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Company Name

M	R	E	I	T	,		I	N	C	.									

Principal Office (No./Street/Barangay/City/Town/Province)

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<b>KRIZELLE MARIE F. POBLACION</b>									
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Contact Person

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Month			Day	

Fiscal Year

<b>(632) 8894-6300/6400</b>									
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Company Telephone Number

Month		Day	

Annual Meeting

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel Concerned

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STAMPS																													
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SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **15 May 2024**  
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381 <sup>1</sup>
Preferred	0
<b>Total</b>	<b>2,795,821,381<sup>1</sup></b>

10. **Item 9**

Please be informed that the Board of Directors of MREIT, Inc. ("the Corporation"), at its special meeting held on 15 May 2024, approved the amendment of the agenda for its Annual Stockholders' Meeting to be held on Wednesday, 26 June 2024, at 2:00 P.M., to be conducted virtually, through the link that can be accessed on the Company's website, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of the Minutes of the Previous Stockholders' Meeting held on 02 June 2023
4. Annual Report of Management
5. Approval of Issuance of 926,126,000 Common Shares in Exchange for Six (6) Grade A Buildings
6. Appointment of External Auditors
7. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
8. Election of Directors
9. Other Matters
10. Adjournment.

The meeting shall be conducted virtually through the link that can be accessed on the Company's website.

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<sup>1</sup> As of 31 March 2024, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the 263,700,000 common shares issued in March 2023 are pending listing with the Exchange.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MREIT, INC.**  
Issuer

By:



**KRIZELLE MARIE F. POBLACION**  
*Compliance Officer*

15 May 2024

**NOTICE OF ANNUAL MEETING OF STOCKHOLDERS**

To all stockholders of  
**MREIT, INC.**

NOTICE IS HEREBY GIVEN that the 2024 Annual Meeting of Stockholders (the "Annual Meeting") of MREIT, Inc. (the "Company") will be held on **26 June 2024 at 2:00 p.m.** to be conducted virtually, through the link <https://mreit.com.ph/asm2024> that can be accessed through the Company's website, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of the Minutes of the Previous Stockholders' Meeting held on 02 June 2023
4. Annual Report of Management
5. Approval of Issuance of 926,162,000 Common Shares in Exchange for Six (6) Grade A Buildings
6. Appointment of External Auditors
7. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
8. Election of Directors
9. Other Matters
10. Adjournment

Stockholders of record as of 29 May 2024 will be entitled to notice of, and to vote at, the Annual Meeting. Pursuant to Article 2, Sections 5 and 7 of the Company's Amended By-Laws and Sections 57 and 23 of the Revised Corporation Code, the Company decided to hold the Annual Meeting via remote communication, and allow the stockholders to cast their votes by remote communication or in absentia, or by proxy.

To participate in the Annual Meeting, stockholders must register from 9:00 AM of 04 June 2024 until 5:00 PM of 17 June 2024. The procedure for participation via remote communication and in absentia are contained in the Information Statement.

Stockholders who wish to appoint proxies may submit proxy instruments until 5:00 PM of 17 June 2024, to the Office of the Corporate Secretary at the 30<sup>th</sup> Floor, Alliance Global Tower, 36<sup>th</sup> Street corner 11<sup>th</sup> Avenue, Uptown Bonifacio, Taguig City or by email to [compliance@mreit.com.ph](mailto:compliance@mreit.com.ph). Validation of proxies shall be held on 19 June 2024. A sample proxy form will be enclosed in the Information Statement for your convenience.

Copies of the Information Statement, the Management Report, SEC Form 17-A (Annual Report), and other relevant reports and disclosures shall be made available in the Company's Website (<https://mreit.com.ph/>) and in PSE Edge.

Taguig City, Philippines, 15 May 2024.

**MARIA CARLA T. UYKIM**  
Corporate Secretary