

MREIT, Inc.

Computation of Public Ownership level as of 30 September 2022

Number of Issued Common Shares	2,532,121,381
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Common Shares	2,532,121,381

Less:	<u>% to total Outstanding Common Shares</u>	<u>Number of Common Shares</u>	
Directors			
Chairman Francis C. Canuto	0.00%	1,000	
Dir. Kevin Andrew L. Tan	0.39%	9,995,000	
Dir. Katherine L. Tan	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso	0.00%	1,000	
Dir. Jesus B. Varela	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.	0.00%	1,000	
Sub-total		<u>10,001,000</u>	10,001,000
Officers			
Giovanni C. Ng Treasurer	0.00%	-	
Englebert G. Teh Chief Finance Officer	0.00%	-	
Maria Carla T. Uykim Corporate Secretary	0.00%	-	
Cheryll B. Sereno Compliance Officer and Data Protection Officer	0.00%	-	
Caroline Kabigting Investor Relations Officer	0.00%	-	
Sub-total		<u>-</u>	-
Principal/Substantial Stockholders			
Megaworld Corporation	62.09%		1,572,282,881
Affiliates			
N/A	0.00%		
Total			1,582,283,881
Total Number of Common Shares Owned by the Public			<u>949,837,500</u>

PUBLIC OWNERSHIP PERCENTAGE

Total Number of Common Shares Owned by the Public		
Total Issued and Outstanding Common Shares		
949,837,500	=	37.51%
2,532,121,381		

Number of Issued and Outstanding Shares	2,532,121,381
Number of Outstanding Shares	2,532,121,381
Number of Treasury Shares	-
Number of Listed Shares	2,532,121,381
Number of Foreign-Owned Shares	40,241,330
Foreign Ownership Level (%)	1.59%
Foreign Ownership Limit (%)	40%




CERTIFICATION


As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 30 September 2022.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 10th day of October 2022, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group


Concepcion E. Foronda
Assistant Manager


Doel M. Torres
Assistant Vice President

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