



CERTIFICATION

As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 21 July 2023.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 21st day of July 2023, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group


Concepcion E. Foronda
Assistant Manager


Oliver L. Galvez
Assistant Vice President

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

bdo.com.ph

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MREIT, Inc.

Computation of Public Ownership level as of 21 July 2023

Number of Issued Common Shares	2,795,821,381
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Common Shares	2,795,821,381

Less:	<u>% to total Outstanding Common Shares</u>	<u>Number of Common Shares</u>	
Directors			
Chairman Francis C. Canuto			
Indirect	0.00%	1,000	
Dir. Kevin Andrew L. Tan			
Indirect	0.36%	9,995,000	
Dir. Katherine L. Tan			
Direct	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso			
Indirect	0.00%	1,000	
Dir. Jesus B. Varela			
Direct	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.			
Direct	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.			
Direct	0.00%	1,000	
Sub-total		10,001,000	
Officers			
Giovanni C. Ng	0.00%	-	
Treasurer			
Englebert G. Teh	0.00%	-	
Chief Finance Officer			
Maria Carla T. Uykim	0.00%	-	
Corporate Secretary			
Karren Mae C. De Chavez-Reodica	0.00%	-	
Compliance Officer and Data Protection Officer			
Andy Willing Dela Cruz, Jr.	0.00%	-	
Investor Relations Officer			
Sub-total		-	
Principal/Substantial Stockholders			
Megaworld Corporation			
Direct		552,612,500	
Indirect		1,002,720,381	
Sub-total	55.63%	1,555,332,881	
Affiliates			
Emperador, Inc.			
Indirect	0.59%	16,427,040	
Total			1,581,760,921
Total Number of Common Shares Owned by the Public			1,214,060,460

PUBLIC OWNERSHIP PERCENTAGE

$$\frac{\text{Total Number of Common Shares Owned by the Public}}{\text{Total Issued and Outstanding Common Shares}}$$

$$\frac{1,214,060,460}{2,795,821,381} = 43.42\%$$

Number of Issued and Outstanding Shares	2,795,821,381
Number of Outstanding Shares	2,795,821,381
Number of Treasury Shares	-
Number of Listed Shares	2,532,121,381
Number of Foreign-Owned Shares	47,378,048 *
Foreign Ownership Level (%)	1.69% *
Foreign Ownership Limit (%)	40%

* As of 30 June 2023