

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 27, 2026
2. SEC Identification Number
CS202052294
3. BIR Tax Identification No.
502-228-971-000
4. Exact name of issuer as specified in its charter
MREIT, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,718,849,053

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MREIT, Inc. MREIT

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing *References: Section 14 of the Revised Disclosure Rules*

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

MREIT, Inc. will hold an Analysts' Briefing on its financial and operating results for the First Quarter of 2026.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	MREIT 1Q2026 Financial and Operating Results
Date of the Briefing	Apr 30, 2026
Time	3:00 PM
Venue	Online through a video conference facility
Contact Person	Carl James Najera
Contact Details	iro@mreit.com.ph / cnajera.global@megaworldcorp.com

Other Relevant Information

Please see the attached SEC Form 17-C for further details.

This disclosure is being amended to update the time of the briefing.

Filed on behalf by:

Name	Angeli Tristeza
Designation	Legal Counsel

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **27 April 2026**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	4,718,849,053 ¹
Preferred	0
Total	4,718,849,053¹

10. **Item 9**

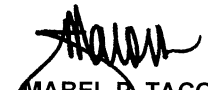
MREIT, Inc. will hold an Analysts' Briefing on April 30, 2026 (Thursday) at 3:00 p.m. Attached is the Notice providing for the details of the event.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


MABEL P. TACORDA
*Chief Financial Officer, Compliance Officer
and Data Privacy Officer*
27 April 2026

¹ MREIT, Inc. has a total of 4,718,849,053 common shares issued and outstanding. 3,721,983,381 common shares are listed in the Philippines Stock Exchange ("the Exchange") and the 996,865,672 common shares issued on 25 March 2026 are pending listing with the Exchange.



MREIT First Quarter 2026 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2026.

Details as follows:

Type	:	Analysts' Briefing
Subject	:	MREIT 1Q2026 Financial and Operating Results
Date	:	April 30, 2026 (Thursday)
Time	:	3:00 PM

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of April 29, 2026 (Wednesday) to MREIT Investor Relations at iro@mreit.com.ph or Carl James Najera at cnajera.global@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.