

# COVER SHEET

SEC Registration Number

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**Company Name**

[illegible]

Principal Office (No./Street/Barangay/City/Town/Province)

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**GIANCARLO V. INACAY**

Contact Person

(632) 8894-6300/6400

Company Telephone Number

Month

Day

Fiscal Year

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Month

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Day

Month

Day

Annual Meeting

[illegible]

Form Type	Form Number	Form Description
Form 1	101	Form 101
Form 2	102	Form 102
Form 3	103	Form 103
Form 4	104	Form 104
Form 5	105	Form 105
Form 6	106	Form 106
Form 7	107	Form 107
Form 8	108	Form 108
Form 9	109	Form 109
Form 10	110	Form 110
Form 11	111	Form 111
Form 12	112	Form 112
Form 13	113	Form 113
Form 14	114	Form 114
Form 15	115	Form 115
Form 16	116	Form 116
Form 17	117	Form 117
Form 18	118	Form 118
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Form 20	120	Form 120
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Form 92	192	Form 192
Form 93	193	Form 193
Form 94	194	Form 194
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Form 96	196	Form 196
Form 97	197	Form 197
Form 98	198	Form 198
Form 99	199	Form 199
Form 100	200	Form 200

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

□ □ □ □ □

Total No. of Stockholders

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Domestic

Foreign

To be accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purpose

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **29 September 2025**  
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6.  (SEC Use Only)  
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 <sup>1</sup>
Preferred	0
<b>Total</b>	<b>3,721,983,381<sup>1</sup></b>

10. **Item 9(b)**

MREIT, Inc. held its annual meeting of stockholders today, 29 September 2025, conducted through remote communication. All of the members of the Board of Directors attended the meeting.

Mr. Kevin Andrew L. Tan, Mr. Jose Arnulfo C. Batac, Mr. Francisco C. Canuto, Ms. Lourdes T. Gutierrez-Alfonso, Mr. Jesus B. Varela, Mr. Sergio R. Ortiz-Luis, Jr. and Mr. Antonio, E. Llantada Jr., were elected to the Board of Directors. Messrs., Llantada, Varela, and Mr. Ortiz-Luis will serve as independent directors of the Company.

The stockholders also: [i] approved the Minutes of the Annual Stockholders' Meeting held on 26 June 2024; [ii] approved the increase of MREIT's Authorized Capital Stock from Five Billion Pesos to Eight Billion Pesos divided into Eight Billion (8,000,000,000) common voting shares with par value of One Peso (Php1.00) per share and the amendment of the Seventh Article of the Articles of Incorporation for the purpose; issuance of such number of shares out of such increase in order to support the increase under such price and such other terms and conditions as the Company's Senior Management will decide; and, delegation to the Company's Senior Management of the power and authority to determine and fix the terms and conditions of the issuance to support the increase; [iii] the issuance and listing of up to One Billion Three Hundred Sixty Million (1,360,000,000) primary common shares, details of which are yet to be determined, in exchange for cash and/or properties, subject to the submission of a Comprehensive Corporate Disclosure on the Issuance of Shares, if applicable, and upon final determination of the valuation of the properties, the Swap Price, and compliance with the requirements of the Securities and Exchange Commission and the Philippine Stock Exchange, and the delegation to

<sup>1</sup> As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.

the Company's Senior Management of the power and authority to determine and fix the terms and conditions of the property for share exchange in order to ensure compliance with the minimum public ownership requirements imposed upon MREIT; [iv] approved the engagement of Punongbayan & Araullo as the Company's Independent Auditors for the current calendar year; and [v] ratified the acts and resolutions of the board of Director's, Board Committees and Officers since the annual stockholders' meeting on 26 June 2024 until 28 September 2025.

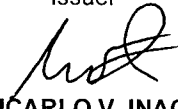
#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MREIT, INC.**

Issuer

By:



**GIANCARLO V. INACAY**

*Compliance Officer*

29 September 2025