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GIANCARLO V. INACAY

Contact Person

(632) 8894-6300/6400

Company Telephone Number

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Fiscal Year

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Month Day
Annual Meeting

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Form Type

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purpose

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **28 February 2025**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 ¹
Preferred	0
Total	3,721,983,381¹

10. **Item 9**

MREIT, Inc. will hold an Analysts' Briefing on 06 March 2025 (Thursday) at 2:00 p.m. Attached is the Notice providing for the details of the event.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


GIANCARLO V. INACAY
Compliance Officer
28 February 2025

¹ As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.



MREIT Full Year 2024 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the Full Year of 2024.

Details as follows:

Type	:	Analysts' Briefing
Subject	:	MREIT FY2024 Financial and Operating Results
Date	:	March 6, 2025 (Thursday)
Time	:	2:00 PM

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of March 5, 2025 (Wednesday) to MREIT Investor Relations at iro@mreit.com.ph or Carla Mae Mendoza at cfmendoza.global@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.