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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. 12 May 2023

Date of Report

- 2. SEC Identification Number: CS202052294 3. BIR Tax Identification No: 502-228-971-000
- 4. <u>MREIT, INC.</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding						
Common	2,795,821,381 ¹						
Preferred	0						
Total	2,795,821,381						

10. <u>Item 9(b)</u>

At its regular meeting held today, the Board of Directors of MREIT, Inc. (the "Company") declared cash dividends of Php0.2476 per outstanding common share for the quarter ending 31 March 2023. Details of the cash dividend declaration are as follows:

Type of Share	Dividend Per Share	Record Date	Payment Date			
Common	Php0.2476	May 29, 2023	June 19, 2023			

The cash dividends were declared from the unrestricted retained earnings for quarter ending 31 March 2023.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC. Issuer

By:

Chief Financial Officer 12 May 2023

¹ As of 31 March 2023, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippine Stock Exchange, while the 263,700,000 common shares issued in March 2023 will also be applied for listing with the Exchange.