



**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **27 June 2024**  
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6.  (SEC Use Only)  
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381 <sup>1</sup>
Preferred	0
<b>Total</b>	<b>2,795,821,381<sup>1</sup></b>

10. **Item 9(b)**

We write in connection with the correspondence of the Philippine Stock Exchange ("PSE") Disclosure Department to MREIT, Inc. ("MREIT") requiring MREIT to confirm or clarify the following statements in the news article entitled "MREIT eyeing retail assets" posted in BusinessWorld (Online Edition) on June 27, 2024 where it was reported in part that:

"LISTED MREIT, Inc. on Wednesday said it plans to diversify its asset portfolio beyond office assets by incorporating retail assets to support further growth.

'We are actually actively looking to diversify MREIT's assets beyond the office sector. Starting this year, MREIT plans to inject also retail assets,' MREIT President and Chief Executive Officer Kevin Andrew L. Tan said during the company's virtual annual stockholders' meeting.

'This strategic move provides shareholders with exposure to the strong performance of the retail sector and enhancing the company's overall resilience and growth prospects,' he added.

....

Mr. Tan said that MREIT is also studying other property types within Megaworld's portfolio that 'will bring value.'

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<sup>1</sup> As of 31 March 2023, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the listing application for the 263,700,000 common shares is in progress.

'By broadening our investment horizon into new asset types, this will ensure MREIT will have a balanced and diversified portfolio that can withstand various market dynamics,' he said.

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MREIT confirms the statements in the news article quoted from MREIT's Annual Stockholders Meeting held on 26 June 2024.

The statements contain forward-looking statements that are subject to risks and opportunities that could affect MREIT's plans.

#### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MREIT, INC.**  
Issuer

By:

  
**ANGEL S. TRISTEZA**  
*Compliance Officer*  
27 June 2024