

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **5 August 2022**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,532,121,381
Preferred	0
Total	2,532,121,381

10. **Item 9(b)**

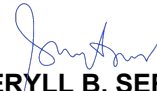
Please see the attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:



CHERYLL B. SERENO
Compliance Officer and Data Protection Officer
5 August 2022



MREIT RECORDS P638-MILLION DISTRIBUTABLE INCOME IN 2Q2022

MANILA, Philippines, August 5, 2022 - MREIT, Inc., the REIT company of the country's largest office landlord Megaworld, registered distributable income amounting to P638-million for the second quarter of 2022 maintaining its strong performance in the previous quarter.

Likewise, the company closed the second quarter of the year with revenue and net income coming in at P893-million and Php677-million, respectively. Occupancy, meanwhile, registered a high of 96.5% as new contracts continued to be secured in during the second quarter.

MREIT's board also approved the declaration of dividends amounting to P0.2468 per share, which is 1.6% higher than the previous quarter. This brings the company's annualized dividend yield to 6.2%.

"We remain focused on delivering attractive returns to MREIT investors. We continue to manage our assets proactively which allowed us to register net positive take-up in our portfolio," says Kevin L. Tan, president and CEO, MREIT, Inc.

This period's performance does not yet include additional income arising from the recently announced property-for-share swap transaction.

Last April, MREIT announced the acquisition of an additional four prime properties worth P5.3-billion. The acquisition is still subject to the approval of the Securities and Exchange Commission (SEC). These properties are located in two of Megaworld's most prime township developments to date, Iloilo Business Park in Mandurriao, Iloilo and McKinley West in Taguig City.

Once completed, the acquisition will expand MREIT's portfolio gross leasable area (GLA) by 16% to 325,000 square meters covering 18 office properties in four Megaworld premier townships: 1800 Eastwood Avenue, 1880 Eastwood Avenue, and E-Commerce Plaza in Eastwood City; One World Square, Two World Square, Three World Square, 8/10 Upper McKinley, 18/20 Upper McKinley, and World Finance Plaza in McKinley Hill; One Techno Place, Two Techno Place, Three Techno Place, One Global Center, Two Global Center, Festive Walk 1B, and Richmonde Tower in Iloilo Business Park; and One West Campus and Five West Campus in McKinley West.

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Disclaimer: This Press Release contains forward-looking statements that are subject to risks and opportunities that could affect MREIT, Inc.'s plans to acquire additional office assets in 2022. Although MREIT, Inc. believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future actions or events.