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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. 29 February 2024

Date of Report

2. SEC Identification Number: CS202052294 3. BIR Tax Identification No: 502-228-971-000

4. MREIT, INC.

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 8894-6300/6400**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class
Common
Preferred
Total

Number of Shares of Stock Outstanding
2,795,821,381¹
0
2,795,821,381¹

10. **Item 9**

MREIT, Inc., the REIT company of the country's largest office landlord Megaworld Corporation, registered a distributable income of P2.8-billion in 2023, up by a strong 13% from the P2.5-billion recorded in 2022. Revenues, likewise, grew by 14% year-on-year to P4.2-billion, fueled by the full-year contribution of the additional four Grade-A office towers from January 2023. Steady rental escalations among current tenants also supported revenue growth.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.

Issuer

Ву:

KRIZELLE MARIE F. POBLACION

Compliance Officer 29 February 2024

¹ As of 31 March 2023, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the 263,700,000 common shares issued in March 2023 are pending listing with the Exchange.