

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **09 December 2025**

Date of Report

2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**

4. **MREIT, INC.**

Exact name of Issuer as specified in its charter

5. **Metro Manila**

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue**

Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 8894-6300/6400**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 ¹
Preferred	0
Total	3,721,983,381¹

10. **Item 9**

We write in connection with the correspondence of the Philippine Stock Exchange (PSE) Disclosure Department to MREIT, Inc. ("MREIT") requiring MREIT to clarify or confirm the following statements in the news article entitled "Megaworld ending 2025 on high note" posted in Philstar Online edition (philstar.com) on 8 December 2025 where it was reported in part that:

"Property giant Megaworld Corp. is targeting to infuse retail assets to MREIT Inc. by the second half of next year to support the next phase of growth strategy of its real estate investment trust arm.

"For MREIT, we're going to be injecting malls next year. It's going to be two batches, so maybe it will add around 250,000 square meters. It will be malls and offices, but definitely we will add malls already," Megaworld executive director Kevin Tan said.

Megaworld and MREIT investor relations head Andy Dela Cruz said that the plan is to inject 10 office assets worth at least P15 billion first by next year.

MREIT is evaluating 10 office properties, nine in McKinley Hill and one in Eastwood City, totaling approximately 198,500 square meters of gross leasable area for potential infusion.

"The malls, there's nothing definitive yet (in terms of value), but that is in the plan for the second half of 2026," Dela Cruz said.

¹ As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.

He said that at least 70,000 sqm in retail assets are being considered for potential infusion by the second half of next year.

"It depends on the mix, but we are currently reviewing all the malls under Megaworld because the goal is really to infuse everything under Megaworld, step by step of course," he said.
....

MREIT clarifies that the above-quoted information consists of forward-looking statements that are subject to risks and opportunities that could affect MREIT's plans. Nonetheless, MREIT shall make the required disclosures immediately upon the finalization and execution of definitive agreements relating to the potential infusion of assets in accordance with the Consolidated Listing and Disclosure Rules of the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer
By: 
VINCE ZYRENCE T. BARLONGAY
Compliance Officer
09 December 2025