

COVER SHEET

SEC Registration Number

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Company Name

[illegible]

Principal Office (No./Street/Barangay/City/Town/Province)

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VINCE ZYRENCE T. BARLONGAY

Contact Person

(632) 8894-6300/6400

Company Telephone Number

Month

Day

Fiscal Year

Month Day

Month

Day

Annual Meeting

[illegible]

Form Type

[illegible]

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

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Document I.D.

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **13 October 2025**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 ¹
Preferred	0
Total	3,721,983,381¹

10. **Item 9**

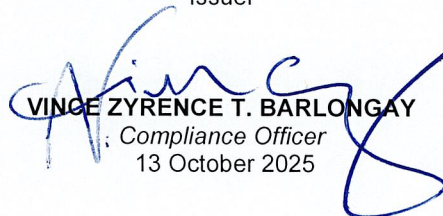
Please see the attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


VINCE ZYRENCE T. BARLONGAY
Compliance Officer
13 October 2025

¹ As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.



MEGAWORLD TAPS MREIT PROCEEDS TO EXPAND MALLS, OFFICES IN BACOLOD, CEBU, PALAWAN

MANILA, Philippines, October 13, 2025 – Following the block sale of MREIT shares in July and September amounting to around P3.4 billion, property giant Megaworld is set to reinvest the proceeds to expand the offerings of its three township developments, namely The Upper East in Bacolod, The Mactan Newtown in Lapu-Lapu City, Cebu, and Paragua Coastown in San Vicente, Palawan.

These new offerings include new income-generating assets such as office towers, lifestyle malls, and hotels.

Currently, Megaworld is developing a 34-hectare modern business and lifestyle district in the eastern part of Bacolod City, just within a location across the Bacolod City Government Center.

The township, which stands on a property that used to be the Bacolod-Murcia Milling Company sugar mill complex, has already completed the construction of three residential condominium towers and one office building, while two more residential developments, one office tower, and one hotel are under construction.

By next year, the company is set to start constructing its lifestyle mall within the township.

In Lapu-Lapu City's booming tourism coastline, the company is also developing a 30-hectare new business, lifestyle and tourism district with its beach that serves as a unique amenity for the entire township.

At present, four residential developments have already been completed while three more are under construction. The township is also home to five office towers and two hotels.

Two tourism-related facilities are also being constructed: the Mactan Expo, which is a standalone convention center, and the Mactan World Museum, a multi-level historical and cultural museum that commemorates the Spanish arrival to the Philippines in 1521 where Mactan Island played a significant part in its history.

In San Vicente, Palawan, the company is developing a 462-hectare eco-tourism community just along the country's longest coastline.

Currently, Megaworld is building two hotels, two residential condominiums, a residential village, commercial districts, and nature parks inside the estate.

“These three provincial townships; while different in scale and themes, have huge potential for tourism, which will drive business into these localities. We hope to be able to expand our offerings that can generate more jobs and help boost tourism in these exciting destinations,” says Lourdes Gutierrez-Alfonso, president and CEO, Megaworld.

“We look forward to the new income-generating assets that will be part of the potential future assets of MREIT, particularly the new malls and offices that will be built. As we move closer to our one-million square meters of GLA target, we are already laying the groundwork for growth beyond that milestone. These projects will not only sustain MREIT's expansion pipeline but also enhance its long-term earnings visibility and shareholder value,” says Kevin L. Tan, chairman, MREIT, Inc.

Currently, MREIT's portfolio comprises 24 prime office properties strategically located in five Megaworld townships: Eastwood City in Quezon City; McKinley Hill and McKinley West in Taguig; Iloilo Business Park in Iloilo City; and Davao Park District in Davao City. ###

Disclaimer: This Press Release contains forward-looking statements that are subject to risks and opportunities that could affect MREIT, Inc.'s plans to acquire additional assets until 2030. Although MREIT, Inc. believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future actions or events.