

# COVER SHEET

SEC Registration Number

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**Company Name**

[illegible]

Principal Office (No./Street/Barangay/City/Town/Province)

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**GIANCARLO V. INACAY**

Contact Person

(632) 8894-6300/6400

Company Telephone Number

Month

Day

Fiscal Year

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Month

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Day

Month

Day

Annual Meeting

[illegible]

Form Type	Form Number	Form Description
Form 1	101	Form 101
Form 2	102	Form 102
Form 3	103	Form 103
Form 4	104	Form 104
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Form 98	198	Form 198
Form 99	199	Form 199
Form 100	200	Form 200

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

\_\_\_\_\_

Total No. of Stockholders

\_\_\_\_\_

Domestic

Foreign

To be accomplished by SEC Personnel Concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purpose

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **07 August 2025**  
Date of Report
2. SEC Identification Number: **CS202052294**    3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	3,721,983,381 <sup>1</sup>
Preferred	0
<b>Total</b>	<b>3,721,983,381<sup>1</sup></b>

10. **Item 9**

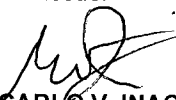
MREIT, Inc. will hold an Analysts' Briefing on August 13, 2025 (Wednesday) at 2:00 p.m. Attached is the Notice providing for the details of the event.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MREIT, INC.**  
Issuer

By:

  
**GIANCARLO V. INACAY**  
Compliance Officer  
07 August 2025

<sup>1</sup> As of 19 November 2024, MREIT, Inc. has a total of 3,721,983,381 common shares issued and outstanding. 2,795,821,381 common shares are listed in the Philippines Stock Exchange (the "Exchange"), while the 926,162,000 common shares issued on 19 November 2024 are pending listing with the Exchange.



### **MREIT First Half 2025 Results Briefing**

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the First Half of 2025.

Details as follows:

Type	:	<b>Analysts' Briefing</b>
Subject	:	<b>MREIT 1H2025 Financial and Operating Results</b>
Date	:	<b>August 13, 2025 (Wednesday)</b>
Time	:	<b>2:00 PM</b>

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of August 12, 2025 (Tuesday) to MREIT Investor Relations at [iro@mreit.com.ph](mailto:iro@mreit.com.ph) or Carl James Najera at [cnajera.global@megaworldcorp.com](mailto:cnajera.global@megaworldcorp.com) who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.