

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **06 January 2023**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,532,121,381
Preferred	0
Total	2,532,121,381

10. **Item 9(b)**

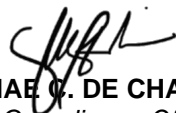
Please see the attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


KARREN MAE C. DE CHAVEZ-REODICA
Compliance Officer
06 January 2023



MREIT DECLARES EARLY Q4 DIVIDENDS

MANILA, Philippines, January 6, 2023 - MREIT, Inc., the REIT company of the country's largest office landlord Megaworld Corporation, declared dividends of P0.2428 per share to its shareholders based on its distributable income in the fourth quarter of 2022. The cash dividends will be payable on February 15, 2023 to stockholders on record as of January 24, 2023.

Total dividends for the year reached P0.9770 per share. This brings the company's dividend yield to 7.1% as of MREIT's closing share price of P13.70 per share on January 6, 2023. MREIT will continue to declare quarterly dividends to its shareholders.

"We remain committed on delivering competitive returns to our shareholders through a combination of organic growth and acquisitions," says Kevin L. Tan, President and Chief Executive Officer, MREIT, Inc.

The dividends, however, do not include additional income arising from the announced property-for-share swap transaction. Last April, MREIT announced the acquisition of an additional four prime properties worth P5.3-billion. The acquisition is still subject to the approval of the Securities and Exchange Commission (SEC).

"We aim to complete within this quarter our planned acquisitions announced last year. Once complete, income from these assets will be recognized retroactively beginning January 1 of this year. The acquisition will increase MREIT's property value by 9% to P64.5-billion and will provide added growth in line with our promise to deliver sustainable value to our shareholders," added Tan.

Once complete, the acquisition will expand MREIT's portfolio by 16% to 325,000 square meters covering 18 office properties in four Megaworld premier townships: 1800 Eastwood Avenue, 1880 Eastwood Avenue, and E-Commerce Plaza in Eastwood City; One World Square, Two World Square, Three World Square, 8/10 Upper McKinley, 18/20 Upper McKinley, and World Finance Plaza in McKinley Hill; One Techno Place, Two Techno Place, Three Techno Place, One Global Center, Two Global Center, Festive Walk 1B, and Richmonde Tower in Iloilo Business Park; and One West Campus and Five West Campus in McKinley West. ###

Disclaimer: This Press Release contains forward-looking statements that are subject to risks and opportunities that could affect MREIT, Inc.'s plans to acquire additional office assets in 2023. Although MREIT, Inc. believes that expectations reflected in any forward-looking statements are reasonable, it can give no guarantee of future actions or events.