



# SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines

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## Company Information

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**SEC Registration No.:** CS202052294

**Company Name:** MEGAWORLD HOLDINGS, INC.

**Industry Classification:** K64200

**Company Type:** Stock Corporation

## Document Information

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**Document ID:** OST1031120228251871

**Document Type:** General Information Sheet

**Document Code:** GIS

**Period Covered:** May 28, 2021

**Submission Type:** Amendment, Annual Meeting

**Remarks:** None



18<sup>th</sup> Floor, Alliance Global Tower, 36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue, Uptown Bonifacio, Taguig City 1634

07 March 2022

**COMPANY REGISTRATION AND  
MONITORING DIVISION**

Securities and Exchange Commission  
G/F Secretariat Building, PICC Complex,  
Roxes Boulevard, Pasay City

Attention : **Mr. Gerardo F. Del Rosario**  
Director

Subject : Fourth Amended 2021 General Information Sheet  
of MREIT, Inc.

Gentlemen:

We submit herewith the Fourth Amended General Information Sheet (GIS) of MREIT, Inc. for the Year 2021 reflecting the changes on Pages 4, 5 and 6, as follows:

1. the Directors/Officers, Total Number of Officers, and Total Manpower Complement, by reason of the resignation of its Assistant Corporate Secretary; and
2. the Total Assets based on the latest Audited Financial Statements.

We trust that you will find everything in order.

  
**MARIA CARLA T. UYKIM**  
Corporate Secretary

**FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)**

**FOR THE YEAR 2021  
STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		MREIT, INC.	<b>DATE REGISTERED:</b>
<b>BUSINESS/TRADE NAME:</b>		MREIT, INC.	02 October 2020
<b>SEC REGISTRATION NUMBER:</b>		CS202052294	<b>FISCAL YEAR END:</b>
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>		Last Friday of May	December 31
<b>ACTUAL DATE OF ANNUAL MEETING:</b>		28 May 2021	<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>		18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634	502-228-971-0000
<b>COMPLETE BUSINESS ADDRESS:</b>		18th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City 1634	<b>WEBSITE/URL ADDRESS:</b>
<b>OFFICIAL E-MAIL ADDRESS</b>		<b>ALTERNATIVE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>
compliance@mreit.com.ph	mgalvarez@mreit.com.ph		09178788206
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>		<b>SEC ACCREDITATION NUMBER (if applicable):</b>	<b>ALTERNATE MOBILE NO.</b>
Punongbayan & Araullo - Renan A. Piamonte		Partner No. 107805-SEC Firm No. 0002	09173190873
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>		<b>INDUSTRY CLASSIFICATION:</b>	<b>TELEPHONE NUMBER(S):</b>
Real Estate Investment Trust		N.A.	88946400
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>
Real Estate Investment Trust		N.A.	N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Megaworld Corporation	167423	30th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: MREIT, INC.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

Please check the appropriate box:

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input type="checkbox"/> None of the above</p>
<p><b>8.</b> Describe nature of business:</p>	<p>Real Estate Investment Trust</p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       Yes       No

**FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)**  
**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>	<b>MREIT, INC.</b>
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**CAPITAL STRUCTURE**

<b>AUTHORIZED CAPITAL STOCK</b>				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	5,000,000,000	1.00	5,000,000,000.00
	-----	-----	-----	-----
	-----	-----	-----	-----
<b>TOTAL</b>		<b>5,000,000,000</b>	<b>TOTAL P</b>	<b>5,000,000,000.00</b>

<b>SUBSCRIBED CAPITAL</b>							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	8	Common	2,532,121,381		1.00	2,532,121,381.00	100%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>			<b>2,532,121,381</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>2,532,121,381.00</b>	<b>100%</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
N/A		-----	-----	-----	-----	-----	-----
-----	-----	-----	-----	-----	-----	-----	-----
-----	-----	-----	-----	-----	-----	-----	-----

Percentage of Foreign Equity :	<b>TOTAL</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>TOTAL SUBSCRIBED P</b>	<b>2,532,121,381.00</b>	<b>100%</b>
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<b>PAID-UP CAPITAL</b>							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	8	Common	2,532,121,381	1.00	2,532,121,381.00	100%	
	-----	APIC	-----	-----	47,920,287,239.00	-----	
	-----	-----	-----	-----	-----	-----	
	-----	-----	-----	-----	-----	-----	
<b>TOTAL</b>			<b>2,532,121,381</b>	<b>TOTAL P</b>	<b>50,452,408,620.00</b>	<b>100%</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
N/A		-----	-----	-----	-----	-----
-----	-----	-----	-----	-----	-----	-----
-----	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>				<b>TOTAL P</b>	<b>50,452,408,620.00</b>	<b>100%</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)**

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: MREIT, INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. FRANCISCO C. CANUTO [REDACTED]	[REDACTED]	Y	C	M	Y	N/A	BROC/M	[REDACTED]
2. KEVIN ANDREW L. TAN [REDACTED]	[REDACTED]	Y	M	M	Y	President and CEO	EC/C AC/M	[REDACTED]
3. KATHERINE L. TAN [REDACTED]	[REDACTED]	N	M	F	Y	N/A	N/A	[REDACTED]
4. LOURDES T. GUTIERREZ-ALFONSO [REDACTED]	[REDACTED]	Y	M	F	Y	N/A	EC/M RPTC/M	[REDACTED]
5. ANTONIO E. LLANTADA, JR. [REDACTED]	[REDACTED]	N	I	M	Y	N/A	CGC/M AC/C	[REDACTED]
6. JESUS B. VARELA [REDACTED]	[REDACTED]	N	I	M	Y	N/A	EC/M CGC/M BROC/C RPTC/M	[REDACTED]
7. SERGIO R. ORTIZ-LUIS, JR. [REDACTED]	[REDACTED]	N	I	M	Y	N/A	CGC/C BROC/M AC/C RPTC/C	[REDACTED]
8. ENGLEBERT G. TEH [REDACTED]	[REDACTED]	N	N	M	N	Chief Financial Officer	N/A	[REDACTED]
9. GIOVANNI C. NG [REDACTED]	[REDACTED]	N	N	M	N	Treasurer	N/A	[REDACTED]
10. MARIA CARLA T. UYKIM [REDACTED]	[REDACTED]	N	N	F	N	Corporate Secretary	N/A	[REDACTED]
11. CHERYLL B. SERENO [REDACTED]	[REDACTED]	N	N	F	N	Compliance Officer and Data Protection Officer	N/A	[REDACTED]
12. DAVE MICHAEL V. VALERIANO [REDACTED]	[REDACTED]	N	N	M	N	Investor Relations Officer	N/A	[REDACTED]

INSTRUCTION:  
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME:</b>		<b>MREIT, INC.</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>11</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 11</b>		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>				<b>Php60,865,187,563 (as of 31 December 2021)</b>		
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP		
1. <b>MEGAWORLD CORPORATION</b> <i>Filipino</i> 30th Floor Alliance Global Tower, 36th Street corner 11th Avenue, Uptown Bonifacio, Taguig City 1634	Common	1,572,282,881	1,572,282,881.00	62.09%	1,572,282,881.00	000-477-103
	APIC		47,920,287,239.00			
	<b>TOTAL</b>	<b>1,572,282,881</b>	<b>49,492,570,120.00</b>			
2. <b>PCD NOMINEE CORPORATION **</b> <i>Filipino</i> 37/F Tower I, The Enterprise Center, 6766 Ayala Avenue cor. Paseo de Roxas, Makati City	Common	926,937,100	926,937,100.00	36.61%	926,937,100.00	004-710-690-000
	<b>TOTAL</b>	<b>926,937,100</b>	<b>926,937,100.00</b>			
3. <b>PCD NOMINEE CORPORATION</b> <i>Non-Filipino</i> 37/F Tower I, The Enterprise Center, 6766 Ayala Avenue cor. Paseo de Roxas, Makati City	Common	32,878,400	32,878,400.00	1.30%	32,878,400.00	004-710-690-000
	<b>TOTAL</b>	<b>32,878,400</b>	<b>32,878,400.00</b>			
4. <b>MYRA P. VILLANUEVA</b> [Redacted]	Common	10,000	10,000.00	0.00%	10,000.00	[Redacted]
	<b>TOTAL</b>	<b>10,000</b>	<b>10,000.00</b>			
5. <b>MILAGROS P. VILLANUEVA</b> [Redacted]	Common	4,000	4,000.00	0.00%	4,000.00	[Redacted]
	<b>TOTAL</b>	<b>4,000</b>	<b>4,000.00</b>			
6. <b>MYRNA P. VILLANUEVA</b> [Redacted]	Common	4,000	4,000.00	0.00%	4,000.00	[Redacted]
	<b>TOTAL</b>	<b>4,000</b>	<b>4,000.00</b>			
7. <b>MARIETTA V. CABRERA</b> [Redacted]	Common	1,000	1,000.00	0.00%	1,000.00	[Redacted]
	<b>TOTAL</b>	<b>1,000</b>	<b>1,000.00</b>			
8. <b>KATHERINE L. TAN</b> [Redacted]	Common	1,000	1,000.00	0.00%	1,000.00	[Redacted]
	<b>TOTAL</b>	<b>1,000</b>	<b>1,000.00</b>			
9. <b>ANTONIO E. LLANTADA, JR.</b> [Redacted]	Common	1,000	1,000.00	0.00%	1,000.00	[Redacted]
	<b>TOTAL</b>	<b>1,000</b>	<b>1,000.00</b>			
10. <b>JESUS B. VARELA</b> [Redacted]	Common	1,000	1,000.00	0.00%	1,000.00	[Redacted]
	<b>TOTAL</b>	<b>1,000</b>	<b>1,000.00</b>			
11. <b>SERGIO R. ORTIZ-LUIS, JR.</b> [Redacted]	Common	1,000	1,000.00	0.00%	1,000.00	[Redacted]
	<b>TOTAL</b>	<b>1,000</b>	<b>1,000.00</b>			
===== Nothing follows =====						
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>		50,452,408,620.000		<b>100%</b>	<b>2,532,121,381.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

\*\* Includes shares of Kevin Andrew L. Tan, Francisco C. Canuto and Lourdes Gutierrez-Alfonso.

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach

**FOURTH AMENDED GENERAL INFORMATION SHEET (GIS)  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b>		MREIT, INC.	
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
NONE	N/A	N/A	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
NONE	N/A	N/A	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: (PhP22,755,820.00)</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	N/A	N/A	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	N/A	N/A	N/A
<b>DATE ISSUED:</b>	N/A	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	N/A	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
N/A	7	0	8

NOTE: USE ADDITIONAL SHEET IF NECESSARY




I, **MARIA CARLA T. UYKIM**, Corporate Secretary of **MREIT, INC.** declare under penalty of perjury that all matters set forth in this Fourth Amended GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this Fourth Amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this Fourth Amended GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

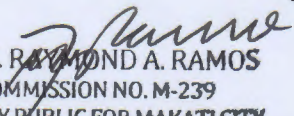
Done this 11 MAR 2022 day of 2022, 2022 in CITY OF MAKATI.

  
\_\_\_\_\_  
**MARIA CARLA T. UYKIM**

**SUBSCRIBED AND SWORN TO** before me in CITY OF MAKATI on 11 MAR 2022 by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of Passport No. P0247898B valid until 14 January 2029.

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Page No. 97;  
Book No. 205;  
Series of 2022.

**NOTARY PUBLIC**

  
ATTY. **RAYMOND A. RAMOS**  
COMMISSION NO. M-239  
NOTARY PUBLIC FOR MAKATI CITY  
UNTIL JUNE 30, 2022 PER B.M. NO. 3795  
11 KALAYAAN AVENUE EXTENSION,  
BARANGAY WEST REMBO, MAKATI CITY  
SC Roll No. 62179/04-26-2013  
IBP NO. 171365/01-03-2022/Pasig City  
PTR NO. MKT 8852502/01-03-2022/Makati City  
MCLE Compliance No. VI-0007878/4-06-2018