

13 September 2021

**SECURITIES AND EXCHANGE COMMISSION**

Markets and Securities Regulation Department  
Secretariat Building, PICC Complex  
Roxas Boulevard, Metro Manila

Attention : **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
*Director, Markets and Securities Regulation Department*

**PHILIPPINE STOCK EXCHANGE**

6/F PSE Tower  
5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

Attention : **LISTINGS DEPARTMENT**

Re : **MREIT, INC.**  
**REIT INITIAL PUBLIC OFFERING (IPO)**  
**NOTICE OF FINAL OFFER PRICE**  
**AND FINAL OFFER SHARES**

Gentlemen:

In relation to **MREIT, INC.**'s IPO, please be advised that the final number of Offer Shares is 844,300,000 Firm Shares and up to 105,537,500 Option Shares and the final offer price is ₱16.10 per common share. The Offer Shares constitute approximately 33.3% of the issued and outstanding capital stock of MREIT after completion of the Offer, assuming no exercise of any Overallotment Option, and constitute approximately 37.5% of the issued and outstanding capital stock of MREIT, if the Overallotment Option is exercised.

*(Signature page follow.)*

Sincerely,

**MREIT, INC.**

*Issuer*

By:

A handwritten signature in black ink, appearing to read "Kevin Andrew L. Tan". The signature is fluid and cursive, with a long horizontal stroke at the end.

**KEVIN ANDREW L. TAN**

*President & Chief Executive Officer*